

Advanced Training 'Valuations, Structuring & Value generation'

Date: 2 October 2025
Location: Rosarium, Amstelpark 1, Europaboulevard, 1083 HZ Amsterdam
By: PWC

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|-------|--|
| 12.00 | Lunch |
| | <ul style="list-style-type: none">• Lunch, meet and greet |
| 13.00 | Welcome and introduction |
| 13.15 | PE lens to Value Creation |
| | <ul style="list-style-type: none">• Short discussion on the general concepts of valuation and value creation and how pricing and structuring decisions impact PE returns |
| 13.45 | Case study: Design the Value Creation Plan |
| | <ul style="list-style-type: none">• Simulation sellside case, determine value creation plan based on different potential Buyer profiles |
| 16:00 | Realising the Value Creation Plan |
| | <ul style="list-style-type: none">• Round table discussion on success factors to deliver upon designed value creation plans |
| 16.50 | Wrap-up |
| | <ul style="list-style-type: none">• Key takeaways• Closing remarks |

Date: 16 October 2025
Location: Rosarium, Amstelpark 1, Europaboulevard, 1083 HZ Amsterdam
By: PWC

13.00 **Welcome and Recap**

13.15 **Restructurings in a Nutshell**

- Recognizing signs of (dis)stress;
- Overview of consensual and non-consensual frameworks for carrying out a financial restructuring, including the role of different valuations in each scenario.

14.30 **WHOA Simulation**

- A highly interactive session where participants experience the time pressure, dynamics, technical aspects, and risk of failure involved in a financial restructuring under the WHOA.

16.45 **Wrap up**

- Key takeaways
- Closing remarks

17.00 **Drinks and Discussions**

- Drinks, Discussions and reflections