

Programma:

Private Equity Fund Structuring and Documentation

Datum: 20 juni 2017

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13.00 uur Introduction

- How the *NVP Gedragscode* links to the *Invest Europe Handbook*

13.10 uur Fund structuring (tax, legal and regulatory)

- Fund structuring considerations
- Choosing between different vehicles / jurisdictions
- Background and use of parallel funds and master-feeder structures
- Marketing restrictions for P.E. funds

14.30 uur Short break

14.45 uur Key fund terms

- Investment objectives and restrictions
- Co-investments
- Commitments
- Key Person Event / Change of Control
- Default
- Excuse/exclusion provisions
- Successor Funds
- Management Fees, fee discounts and fee offsets
- Distribution of profits (waterfall) and claw backs
- Removal of/ GP/Manager
- Advisory Committee
- Transfer of partnership interests,
- Indemnification
- Confidentiality

- 16.30 uur** **Short break**
- 16.45 uur** **Capita Selecta Tax**
- Typical fund structures
 - Structuring Carry and Co-Investment
 - Coop law change
 - Impact of BEPS /ATAD
 - Other recent developments
- 17.30 uur** **Capita Selecta Regulatory**
- Lessons learned AIFMD
 - Depositary issues
 - Remuneration senior staff
 - EUVECA
 - Shadow Banking
- 18.15 uur** **Wrap-up**
- 18.20** **Drinks**